

## **Premium Pro Enterprise – Notes & Corrections**

### **Program Files**

#### ***July 20, 2017***

**All** - This update includes a new version of the Java Runtime Environment (JRE 1.8). This upgrade will allow us to continue providing you with new features in the software along with a more secure environment.

**All** - Users can now drag and drop attachments from an email to a return in the Active tree.

#### ***June 15, 2017***

In a continued effort to improve your overall experience with *Premium Pro Enterprise*, TriTech will be migrating our existing Login, Electronic Filing, and Enterprise Update servers on **June 23, 2017 starting at 11:00pm CT**. If your proxy and/or firewall rules are based on our current IP addresses, you will need to change this information to avoid any interruption in your access to *Premium Pro Enterprise*. If you are already using the domain name information, the server migration will not adversely affect your access to *Premium Pro Enterprise*. During the migration, electronic filing through the software will be temporarily disabled and should be available by 12:00pm CT Sunday, June 25<sup>th</sup>. For more information please contact [support@tritechsoft.com](mailto:support@tritechsoft.com).

#### ***April 27, 2017***

**All** - After making a change to the State Filing Info Schedules, you now have the option to save those changes to all companies by going to File > Save all changes to all companies. This function will require the software to recalculate all applicable companies. Please see the help file for more details.

**All** - Users may now right click on any comment and mark up tool objects that have been placed on top of fields in the software. If there are multiple items on top of each other, you may Alt+Right-click, to select the desired item to edit or move. Previously, users were only able to click on the field in this scenario and were unable to access the comment and mark up item (i.e., typewriter, reference, notes).

**All** - The Company Admin Tool will now use the company abbreviation when the user option is checked.

**All** - A button to Add Custom Audits has been added to the Audit Pane. This is applicable for each return in that jurisdiction. You may also go to Actions > Add Custom Audit when viewing a return.

#### ***March 16, 2017***

**All** - Corrected an issue that may have prevented the “Changed By” and “Changed At” columns in the Override Report from being populated.

**All** - Corrected the Comprehensive Summary of Taxes schedule to only include active companies within a Premium Pro Enterprise account.

## **2016-2017 Premium**

***August 3, 2017***

### **Tennessee**

**Risk** - The electronic filings for the August and December installments for foreign RRGs have been modified to prevent transmission errors.

**Risk** - Corrected the transfer of the Contact Person's Title when e-filing the installments for foreign RRGs.

***July 20, 2017***

### **Oklahoma**

**All** - The state has confirmed that the Premium Tax Unit is no longer part of the Financial Division. The address has been updated in the Filing Info Schedules for the Estimates module and the contact phone number has been updated to (405) 522-0473.

***May 31, 2017***

### **Tennessee**

**PC** - The *OPTins* Excel file has been revised for the Estimate returns. The Fire Portion amounts in Schedule B of the Excel file will now be rounded to two digits. This change corrects a potential rounding issue which may have caused the taxable Fire amount in the Excel file to be off by a penny.

***May 18, 2017***

### **Alabama**

**All** - The *OPTins* Excel file has been revised for the Estimate returns. The Gross Tax Due fields have been limited to zero.

**All** - An issue has been corrected where the individual tax lines will no longer be limited to zero on the Estimate return. According to the state, these lines can be negative.

### **Iowa**

**All** - Previously, when choosing the "Pay All With First Option" to calculate the estimated payments, the check request associated with the first installment may not have calculated correctly if one of the installment payments was negative. This has been corrected.

### **States released for this update:**

- Missouri (Estimates - 2nd-4th Quarters)

## **2016-2017 Municipal**

**August 3, 2017**

### **Kentucky**

The address has been changed for Rolling Fields.

**July 25, 2017**

### **Kentucky**

An error may pop up when unlocking a Municipal return. This has been corrected.

**July 20, 2017**

### **Illinois**

The City of Marengo now reports to Marengo FPD. The premiums for Marengo (2008) and Marengo FPD (6564) will be combined into the FPD when the IML return is exported to the spreadsheet for filing.

**June 22, 2017**

### **Illinois**

Illinois has been updated for 2016-2017.

The following municipalities have been added to the Illinois Municipal League Fire Tax Schedule:

Annawan-Alba FPD, Carbon Cliff-Barstow FPD, Carlinville FPD, Casey FPD, Elmwood Rural FPD, Elwood FPD, Goreville, Little Mackinaw, New Canton FPD, Ware-Wolf Lake FPD, Warren Area FPD

The following municipalities have been removed from the Illinois Municipal League Fire Tax Schedule:

Annawan, Barstow FPD, Carlinville, Casey, Elmwood, Elwood, Highwood, Minier, Warren, Willow Springs

**June 15, 2017**

### **Kentucky**

Changes have been made to improve the Kentucky calculation speeds.

**June 8, 2017**

**Louisiana**

A change was made on the LaMATS online filing system website which caused the Tritech Online Assistant to transmit data to the incorrect fields on the website. A change has been made in the software to correct this issue.

**April 27, 2017**

**Kentucky**

In previous versions, the software may have erroneously marked the Kentucky Annual reconciliation with a green e when the electronic filing failed. This has been corrected so that the efile indicator only displays when the returns have been successfully submitted.

The following changes have been made pursuant to the updated 2017-2017 Tax Bulletin. These changes effect the third quarter, fourth quarter, and annual reconciliation.

Floyd County, Knott County, and Mount Olivet have been added.

Wheelwright reports to Floyd County.

Hindman reports to Knott County.

Hebron Estates no longer reports to Bullitt County.

The rates have changed for the following municipalities:

Bell County  
Brodhead  
Burnside  
Campbellsburg  
Hebron Estates  
Hopkinsville  
Irvington  
Maysville  
Scottsville

The address has changed for the following municipalities:

Bellmeade  
Blue Ridge Manor  
Campbell County  
Carter County  
Hillview  
Hurstbourne Acres

**April 4, 2017**

**Louisiana**

The Trittech marking has been removed from the LaMATS return.

An E-file Assistant button has been added to the LaMATS return.

**March 16, 2017**

**Municipal**

Improved Print response time for municipal returns.

**March 9, 2017**

**Louisiana**

A marking has been added to page 6 of the LaMATS return to indicate that it was created by Trittech.

The preferred method of LaMATS for filing Form 478 is through their online system. Paper filings are still being accepted for this tax year.

**February 21, 2017**

**Louisiana**

General performance enhancements have been made to the LaMATS return.

**February 16, 2017**

**Alabama**

The address has been changed for Calera.

**Georgia**

The address has been changed for Jeffersonville.

**Louisiana**

The LaMATS return has been approved and is ready to be filed.

**February 7, 2017**

**Kentucky**

The address has been changed for Manchester.

**Louisiana**

The address has been changed for East Baton Rouge Parish.

**January 31, 2017****South Carolina**

The spelling of Mt. Croghan and Mt. Pleasant has been changed to Mount Croghan and Mount Pleasant on the Summary of Taxes to ensure the exported CSV file can be correctly uploaded to MASC.

**January 26, 2017****Alabama**

The City of Mobile does not accept EFT payments for license fees. The EFT checkbox rollover feature has been disabled for the Mobile Business License return. The \$750 EFT threshold has also been disabled for this return.

**Louisiana**

Louisiana has been updated for 2016-2017. The following cities have been added to the LaMATS return:

Doyline

Franklin

Pearl River

Simpson

The LaMATS return has been updated, however, it has not been approved for filing by LaMATS.

**January 24, 2017****Alabama**

The cities of Brundidge and Magnolia Springs were spelled incorrectly in the Address Schedule. This has been corrected.

**January 17, 2017****Georgia**

Previously, the fields on Georgia returns could not be selected with the mouse cursor. This issue has been corrected.

**North Dakota**

Previously, if premiums were entered on the Input Schedule before the January 10th update, the Summary of Taxes Comparison report would still display the current premiums for Kramer and Woodworth after the update was run. This has been corrected.

**January 12, 2017**

**Alabama**

The Tuscaloosa Fireman Pension Fund return has been updated.

**Georgia**

The address and rate information has been removed for Payne City. No payments should be made to Payne City as it is now part of Macon.

**January 10, 2017**

**Alabama**

The address has changed for the following cities:

Bessemer

Hoover

Montgomery

Weaver

The Mobile and Mobile Firefighter Pension Fund returns have been updated.

**Georgia**

Payne City has been dissolved and is now part of Macon. Any payment should be using the fees for Macon and should be mailed to Macon. The address in the Address Schedule has been changed to reflect this.

**New York**

The New York City Fire return has been updated for 2016-2017.

**North Dakota**

North Dakota has been updated for 2016-2017.

The City of Garrison has been added. Kramer and Woodworth have been removed.

**South Carolina**

South Carolina has been updated for 2016-2017. The City of Windsor has been added.

**December 20, 2016**

**Alabama**

The address has changed for the following cities:

Athens

Center Point  
Fairfield

The due date has changed for the City of Athens.

The City of York has been added to RDS  
If using the single return for RDS option:

1. If you have already filed with this municipality and the city accepted your payment, but you have not filed the RDS return yet: Override premiums reported to this city on the RDS return with a zero, then override the premium and tax fields on the Summary of Taxes with the correct information;
2. If you have entered premium for this municipality in the Input Schedule and locked the return before applying the update, but you have not filed this return and the RDS return yet: Unlock the return, then go to Actions menu and click on Calculate Active Municipalities

## **December 1, 2016**

### **Municipal Changes**

A Login Schedule has been added for South Carolina, Alabama RDS, Chicago Foreign Fire Tax Return, and LaMATS.

A column has been added to the Input Schedule and Summary of Taxes for Alabama and Louisiana to indicate municipalities that are members of RDS or LaMATS.

A Premium Tax Schedules folder has been added to the Tree that will display the General Information and State Business Page from the Premium Tax module. The Premium Tax Schedules folder will be enabled when the 2016-2017 Premium Tax product year is released.

### **Alabama**

Alabama is updated for 2016-2017.

### **Florida**

Do not file. Information has not been updated for the current year.

### **Georgia**

Georgia is updated for 2016-2017.

### **Illinois**

Do not file. Information has not been updated for the current year.



## **Kentucky**

The First and Second Quarters are updated for 2016-2017. The Third and Fourth Quarters are not updated for the current year.

## **Louisiana**

Do not file. Information has not been updated for the current year.

## **New Jersey**

This is a new module for 2016-2017. It is for the New Jersey Firemen's Relief Association Tax Forms.

It has been updated for the current year.

## **New York**

The Buffalo Foreign Fire Return and the New York State Cover Letter have been updated for the current year.

The Digitized Signature feature has been added to the New York City Fire Return.

## **North Dakota**

Do not file. Information has not been updated for the current year.

## **South Carolina**

Do not file. Information has not been updated for the current year.

Credit carry over has been added for the MASC return. Columns have been added to the Input Schedule for "Credits From Prior Year" and "Credits Used". Columns have also been added to the Summary of Taxes for "Credits From Prior Year", "Credits Used", and "Credits at EOY (Rollover)".

## **2015-2016 Municipal**

### **February 7, 2017**

#### **Kentucky**

The address has been changed for Manchester.

### **January 24, 2017**

#### **Kentucky**

The E-file options have been enabled for 2015-2016.

**December 1, 2016**

**Kentucky**

The addresses have been changed for Coal Run Village and Fort Thomas.

**October 13, 2016**

**Municipal**

When importing data, you will now have the option to Add or Replace data. When using the "Replace All " option, preexisting information in the Input schedules will be completely replaced with data from the import file. When using the " Replace/Add" option, preexisting information will be replaced only if the municipality is included in the import file (new municipalities will also be added).

## **2016-2017 FormsPlus**

***August 3, 2017***

### ***Form Updates and Changes***

State	Form Name	Status	Company Type
AZ	E-AFR IC - Audited Fin Rpt Internal Control Filing	Revised	B
AZ	E-MG MPP - Mortgage Ins Rpt PE 06-30	Revised	P
AZ	E-MG MPP - Mortgage Ins Rpt PE 09-30	Revised	P
AZ	E-MG MPP - Mortgage Ins Rpt PE 12-31	Revised	P

***July 20, 2017***

### ***Form Updates and Changes***

State	Form Name	Status	Company Type
NV	Commerce Tax Return	Current	B

***July 13, 2017***

### ***Form Updates and Changes***

State	Form Name	Status	Company Type
AZ	E-AFR IC - Audited Fin Rpt Internal Control Filing	Current	B
CO	ATPA Assessment Reporting Form	Online Filing	P
CO	Notice of Intent to Contribute	Current	B
CO	WC113 - WC Surcharge PE 06-30	Current	P
CT	Form SIF001 - Second Injury Fund PE 06-30	Online Filing	P
ME	WC Quarterly Report PE 06-30	Current	P
NV	Permanent Total Disability Claims	Current	P
NY	Application for License Article 63	Current	B
TX	Disallowed Expense Rpt - Dept of Ins	Current	P
VT	WCAF Insurer's Assessment Stmt PE 09-30-16	Current	P
VT	WCAF Insurer's Assessment Stmt PE 12-31-16	Current	P

**June 27, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
TX	Form 53-119 - Unclaimed Prop Rpt and Pymt	Current	B

**June 22, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
HI	Form N-848 - Power of Attorney	Revised	B

**June 8, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
GU	Checklist Renewal of Cert of Auth	Revised	B
IA	Fair Plan Premium Report	Current	P
KY	WC Premium Report PE 06-30	Current	P
KY	WC Premium Report PE 09-30	Current	P
KY	WC Premium Report PE 12-31	Current	P
NY	Fraud Assessment Form	Current	B

**May 25, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
MO	Notice of Administrative Surcharge	Do Not File	P

**May 11, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
IL	Point of Service Information Form PE 03-31	Revised	L

IL	Point of Service Information Form PE 06-30	Revised	L
IL	Point of Service Information Form PE 09-30	Revised	L
IL	Point of Service Information Form PE 12-31	Revised	L
MT	WC Surcharge Remittal PE 09-30	Current	P
MT	WC Surcharge Remittal PE 12-31	Current	P
TX	Special Data Call for Comm Prop	Current	P

***April 27, 2017***

***Form Updates and Changes***

State	Form Name	Status	Company Type
FL	DFS UP-121-128-129 - Abandoned Prop	Revised	B
ME	Life Annual Statement Checklist	Revised	L
ME	PC Annual Statement Checklist	Revised	P
ME	Health Annual Statement Checklist	Revised	L
ME	Title Annual Statement Checklist	Revised	P
MN	IG260 - Stmt of Surplus PE 06-30	Current	P
MN	IG260 - Stmt of Surplus PE 12-31	Not Updated	P
NI	Form 14 - Change of Address	Revised	B
TX	Form 25-122 - Ind Procured Tax Rpt Supplement	Current	P

***April 13, 2017***

***Form Updates and Changes***

State	Form Name	Status	Company Type
CT	Form SIF001 - Second Injury Fund PE 03-31	Current	P
KY	WC Premium Report PE 03-31	Revised	P

***April 11, 2017***

***Form Updates and Changes***

State	Form Name	Status	Company Type
DE	Affidavit Exemption - Regulation 303	Revised	P
DE	Regulation 303 Form 1-CW	Current	P
DE	Regulation 303 Form 1-DE	Current	P
DE	Regulation 303 Form 2-CW	Current	P

DE	Regulation 303 Form 2-DE	Current	P
NY	Form FM-11 - Stmt of Premiums	Online Filing	P
NY	WC Carriers Remittance Form PE 03-31	Online Filing	P
NY	WC Carriers Remittance Form PE 06-30	Online Filing	P
NY	WC Carriers Remittance Form PE 09-30	Online Filing	P
NY	WC Carriers Remittance Form PE 12-31	Online Filing	P
SD	Covered Lives - Market Survey Report	Current	B
TX	Form 25-107 - Auto Burglary & Theft Prev Pymt Wksht	Revised	P
VA	Form 190-A	Do Not File	B
WV	Insurance Company Fraud Contact	Revised	B

**April 4, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
CA	Checklist for Alien Insurers	Revised	P
CA	Checklist for Foreign Insurers	Revised	P
CA	Regulatory Disclosure Stmt	Revised	P
CA	Verification Form - NAIC	Revised	P
CA	Verification Form - Nonadmitted Insurers	Revised	P
CA	Verification Form - Surplus Line Carrier	Revised	P
KY	WC Ann Collection Rpt - KWCFE	Current	P
SD	Workers Compensation Filing Fees PE 03-31	Revised	P
SD	Workers Compensation Filing Fees PE 06-30	Revised	P
SD	Workers Compensation Filing Fees PE 09-30	Revised	P
SD	Workers Compensation Filing Fees PE 12-31	Revised	P
WA	Report of Premiums to WSRB	Revised	P

**March 28, 2017**

**Form Updates and Changes**

State	Form Name	Status	Company Type
DE	PC Annual Statement Checklist - Domestic	Revised	P
DE	Title Annual Statement Checklist - Domestic	Revised	P
DE	Title Annual Statement Checklist - Foreign	Revised	P
MO	PC Annual Statement Checklist	Revised	P
SD	HMO Statement of Deposits	Revised	L
VI	Contact Person Form	Revised	B